

Date: \_\_\_\_\_

## Adult Welcome Information

Name \_\_\_\_\_ Nickname \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State Zip

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_ Dentist \_\_\_\_\_

Whom may we thank for referring you to our office? (Check all that apply):

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Dentist _____                        | <input type="checkbox"/> Mansfield Cares    | <input type="checkbox"/> Mansfield ISD Education Foundation |
| <input type="checkbox"/> Friend/Family/Neighbor _____         | <input type="checkbox"/> Miles for Meredith | <input type="checkbox"/> Feed the Kids                      |
| <input type="checkbox"/> Internet (Where specifically?) _____ | <input type="checkbox"/> School Field Trip  | <input type="checkbox"/> Location                           |
| <input type="checkbox"/> Other _____                          |   |   |

What are your main concerns that you would like orthodontics to accomplish? \_\_\_\_\_

## Dental Status

When were you last seen by the dentist? \_\_\_\_\_

- |  |   |
|--|---|
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Have you had previous orthodontic treatment or consultation? When? Why? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Has any member of the family had orthodontic treatment? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Have you had any trouble associated with dental treatment? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Have you had any teeth extracted? Why? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Have you ever injured or broken any teeth? When and what happened? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Have you ever injured the head or face? When and what happened? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have any missing or extra teeth? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have any problem with eating, chewing, or swallowing? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you suck your thumb, fingers or tongue? (circle which) _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have any dental or facial pain? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Does your jaw joint make noises or hurt when opening, closing, or chewing? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you habitually grind or clench the teeth together? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you normally breathe with the lips parted? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Are you aware of any swellings or growths in the mouth or face? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have negative or resistant feelings about orthodontic treatment? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Are you especially concerned about orthodontic treatment? _____   |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Are you dissatisfied with the appearance of the teeth? _____  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Are you especially resistant to: <input type="checkbox"/> Braces <input type="checkbox"/> Headgear <input type="checkbox"/> Retainers |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | Is there any other information we should know? _____  |

## Medical History

Please list any:

Serious illness or condition \_\_\_\_\_

Allergies or known drug sensitivity \_\_\_\_\_

Current medical care \_\_\_\_\_

Current medications \_\_\_\_\_

Tonsils and Adenoids:  Present  Removed at age \_\_\_\_\_

Yes  No Do you have frequent colds or ear infections?

Have you ever been diagnosed or treated for the following (Check all that apply.):

- |  |  |                                    |   |                                       |
|--|--|------------------------------------|---|---------------------------------------|
| <input type="checkbox"/> Rheumatic Fever     | <input type="checkbox"/> Endocrine Disorders | <input type="checkbox"/> Asthma    | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Cancer       |
| <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Bone Disorder       | <input type="checkbox"/> Epilepsy  | <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> AIDS or HIV+ |
| <input type="checkbox"/> Heart Condition     | <input type="checkbox"/> Emotional Problems  | <input type="checkbox"/> Herpes    | <input type="checkbox"/> Bleeding Disorder  | <input type="checkbox"/> Arthritis    |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Multiple Sclerosis  | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Cerebral Palsy     | <input type="checkbox"/> Diabetes     |

## Responsible Party Information

Name \_\_\_\_\_  
Last First Middle

Residence \_\_\_\_\_  
Street City State Zip

Mailing Address \_\_\_\_\_  
Street City State Zip

How long at this address \_\_\_\_\_ Rent or Own? \_\_\_\_\_

Previous Address (if less than 3 yrs.) \_\_\_\_\_  
Street City State Zip

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_ Marital Status \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Employer's Address \_\_\_\_\_  
Street City State Zip

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Last First Middle

SSN \_\_\_\_\_ Date of Birth \_\_\_\_\_

Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Employer's Address \_\_\_\_\_  
Street City State Zip

A B C

## Insurance Information

Insured's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Last First Middle

Insured's Mailing Address \_\_\_\_\_  
Street City State Zip

Insured's SSN \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_  
Street City State Zip

Insurance Co. Phone \_\_\_\_\_

Do you have dual coverage?  Yes  No If yes:

Insured's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Last First Middle

Insured's Mailing Address \_\_\_\_\_  
Street City State Zip

Insured's SSN \_\_\_\_\_ Insured's Date of Birth \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_  
Street City State Zip

Insurance Co. Phone \_\_\_\_\_

## Signature of Patient

To the best of my knowledge, the information given is correct. Furthermore, I understand that it is my responsibility to inform this office of any changes in my medical status or insurance information. I authorize Dr. Herrmann to perform a complete orthodontic evaluation including digital photos and 3D digital x-rays. I also understand that diagnostic records and name may be used in educational and promotional purposes. I also understand that in order to receive complete information on financial options, credit bureau reports may be obtained.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_